

# Intentionally Wealthy

## Women ACTION SQUAD



Personal Goals Worksheet

Intentionality, starting NOW.



INTENTIONALLY  
Wealthy Women

# Personal Goals Worksheet

LEVEL OF IMPORTANCE					
LOW				HIGH	
1	2	3	4	5	Improve present standard of living * increase income now
1	2	3	4	5	Achieve financial independence
1	2	3	4	5	Income replacement * in the event of disability
1	2	3	4	5	Budgeting * managing income and expenses more effectively
1	2	3	4	5	Inflation * protect against loss of purchasing power
1	2	3	4	5	Liquidity * cash available for emergencies or opportunities
1	2	3	4	5	Provide college education for children

**Take a moment to prioritize your goals.**

**Note: Only two 5s and no more than 5 of the same number.**