



WOMEN NAVIGATING FINANCES

Life-Line Chunked Down with Goals

Step 1

Write down at least 1 goal in each time period

Next, Guestimate and add the dollar value of beneath each goal

Time Frame	0 – 12 Months	1-3 Years	3-5 Years	5-7 Years	7+ Years
Goals					
Dollar Guestimate					

Example

Life-Line Chunked Down with Goals

Time	0-12 Months	1-3 Yrs.	3-5 Yrs.	5-7 Yrs.	7+ Yrs.
Goals	Emergency Fund Course Fees Virtual Assistant	Max 401(k) 2 nd VA Salary Vacation Fund	New Car Golf League Record Studio	College Tuition Elective Surgery Full-Time Assoc	2 nd Home Philanthropy Pay off Mortgage Retirement
\$ Guestimate	\$15,000	\$100,000	\$75,000	\$175,000	\$500,000